



FDI Inflows to TURKEY

According to the latest data released by the Central Bank of the Republic Turkey on March 11, the FDI inflows to Turkey were realized as **USD 748 million** in January 2019. Comparative analysis of FDI figures may be found in the charts and tables below.

Chart-1
Year-on-year FDI Inflows **↑7%**

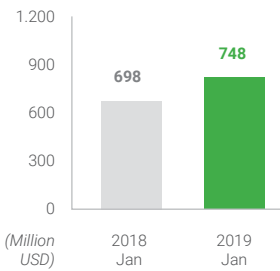
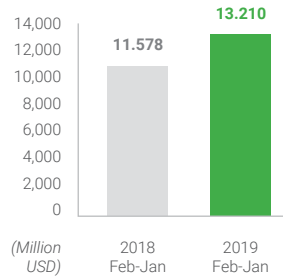
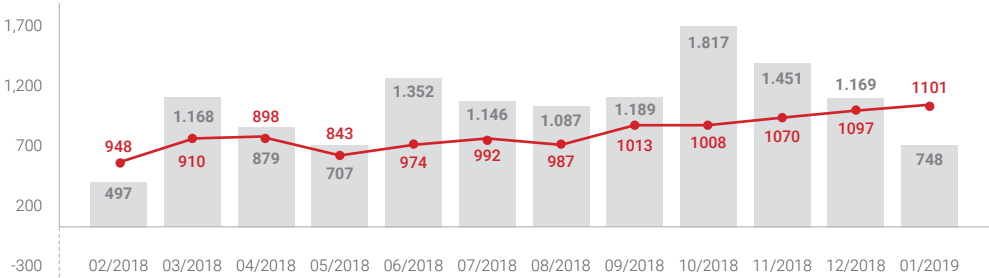


Chart-2
12-Month Cumulative FDI Inflows **↑14%**



The Central Bank of Turkey / Balance of Payments / Financial Account / Net Incurrence of Liabilities

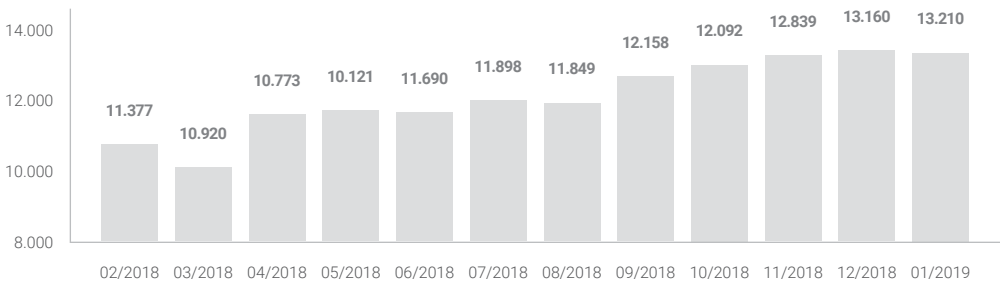
Chart-3 Monthly and 12 Month-Averaged FDI Inflows



(Million USD) (12-Month Averaged FDI inflow refers to total FDI inflows came last 12 months divided by 12)

■ Monthly FDI Inflows ● 12 Month-Averaged FDI Inflows

Chart-4 Annualized FDI Inflows



(Million USD) Annualized FDI inflow refers to total FDI inflows came last 12 month

■ Annualized

Table-1A Components of FDI Figure

(Million USD)

Components of FDI	2018		2019		Yearly %	Last Month	
	Feb-Jan	%	Feb-Jan	%		Jan 2019	%
Net incurrence of liabilities	11,578	100,0	13,210	100,0	14,1	748	100,0
Equity capital	5.510	47,6	6.219	47,1	12,9	418	55,9
Inflow	7.452	64,4	6.618	50,1	-11,2	420	56,1
Outflow (-)	1.942	16,8	399	3,0	-79,5	2	0,3
Other capital (net)	1.420	12,3	1.016	7,7	-28,5	-106	-14,2
Real estate (Net)	4.648	40,1	5.975	45,2	28,5	436	58,3

Table-2A Equity Capital Inflow to Turkey/Sectoral Breakdown (Main Sectors)

(Million USD)

Sectors	2018		2019		Yearly %	Last Month	
	Feb-Jan	%	Feb-Jan	%		Jan 2019	%
Agriculture	30	0,4	43	0,6	43,3	1	0,2
Industrial Sectors	2.084	28,0	2.768	41,8	32,8	127	30,2
Services	5.338	71,6	3.807	57,5	-28,7	292	69,5
Total Equity Capital	7.452	100	6.618	100	-11,2	420	100

Table-3A Equity Capital Inflow to Turkey/Sectoral Breakdown (Top 10 Sub-Sectors)

(Million USD)

Rank	2018 February-January		Rank	2019 February-January		Rank	2019 January	
	Sectors	Equity Capital		Sectors	Equity Capital		Sectors	Equity Capital
1	Finance & Insurance Activities	1,493	1	Manufacturing	2,046	1	Manufacturing	125
2	Transportation & Storage	1,288	2	Wholesale & Retail	1,180	2	Wholesale & Retail	111
3	Manufacturing	1,232	3	Finance & Insurance Activities	991	3	Transportation and Storage	75
4	Wholesale and Retail	1,087	4	Electricity, Gas and Steam	667	4	Construction	45
5	Construction	611	5	Transportation and Storage	624	5	Finance & Insurance Activities	38
6	Information and Communication	565	6	Construction	258	6	Health and Social Services	16
7	Mining and Quarrying	471	7	Accommodation and Food	238	7	Other Services Activities	3
8	Electricity, Gas and Steam	380	8	Information and Communication	180	8	Information and Communication	2
9	Accommodation and Food	82	9	Information and Communication	119	9	Agriculture and Forestry	1
10	Vocational, Science and Technical	66	10	Other Services Activities	94	10	Mining & Quarrying	1

Table-4A Source of Equity Capital Inflow to Turkey/Regional Breakdown

(Million USD)

Regions	2018		2019		Yearly %	Last Month	
	Feb-Jan	%	Feb-Jan	%		Jan 2019	%
Europe	4.937	66,5	4.343	65,6	-12,0	272	64,8
Asia	1.709	23,0	1.724	26,1	0,9	92	21,9
Americas	280	3,8	459	6,9	63,9	30	7,1
Africa, Ocenia and Polar Regions	502	6,8	92	1,4	-81,7	26	6,2
Equity Capital	7.428	100,0	6.618	100,0	-39,0	420	100,0
European Union	4.819	64,9	3.996	60,4	-17,1	270	64,3
Gulf Countries	302	4,1	306	4,6	1,3	14	3,3
Turkic Republics	968	13,0	527	8,0	-45,6	50	11,9

Gulf Countries: Bahrain, UAE, Iraq, Qatar, Kuwait, S.Arabia. Turkic Republics: Azerbaijan, Kazakhstan, Uzbekistan, Turkmenistan

Table-5A Source of Equity Capital Inflow to Turkey/Top 10 Countries

(Million USD)

2018 January-March				2019 January-March				2019 March			
Rank	Countries	Equity	%	Rank	Countries	Equity	%	Rank	Countries	Equity	%
1	Netherland	1711	23,0	1	Netherland	808	12,2	1	Germany	138	32,9
2	Spain	1489	20,0	2	Azerbaijan	525	7,9	2	Azerbaijan	50	11,9
3	Azerbaijan	966	13,0	3	Italy	516	7,8	3	Belgium	46	11,0
4	Australia	459	6,2	4	Germany	476	7,2	4	Spain	33	7,9
5	UK	329	4,4	5	Austria	465	7,0	5	US	27	6,4
6	Austria	320	4,3	6	US	421	6,4	6	Netherland	25	6,0
7	Germany	296	4,0	7	UK	418	6,3	7	Mauritius	25	6,0
8	US	227	3,0	8	Luxemburg	320	4,8	8	Italy	14	3,3
9	Belgium	224	3,0	9	France	283	4,3	9	UK	10	2,4
10	Japan	191	2,6	10	Belgium	256	3,9	10	Lebanon	10	2,4
-	Other Countries	1240	16,6	-	Other Countries	2130	32,2	-	Other Countries	42	10,0
Total Equity Capital	7.452	100,0		Total Equity Capital	6.618	100,0		Total Equity Capital	420	100,0	



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