



FDI Inflows to TURKEY

According to the latest data released by the Central Bank of the Republic of Turkey on July 9, the FDI inflows to Turkey were realized as **USD 973 million** in June 2019. Comparative analysis of FDI figures may be found in the charts and tables below.

Chart-1
Year-on-year
FDI Inflows **↓27%**

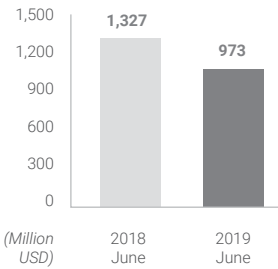
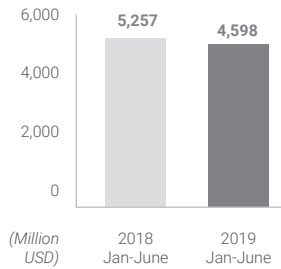
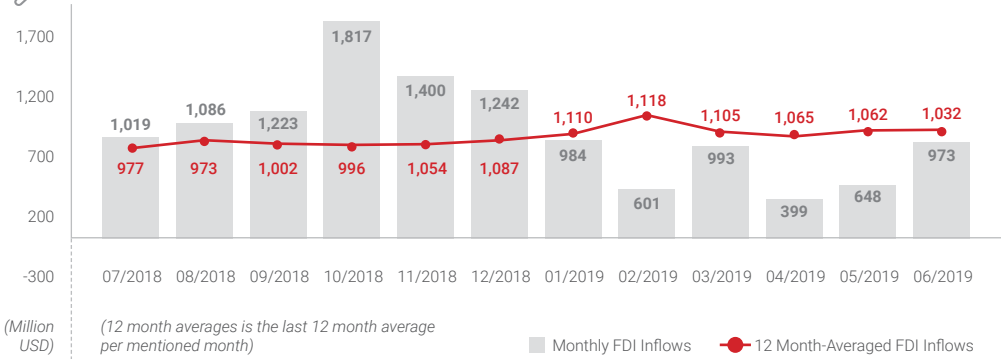


Chart-2
The FDI inflows
to Turkey in
the last 2 years **↓13%**



The Central Bank of Turkey / Balance of Payments / Financial Account / Net Incurrence of Liabilities

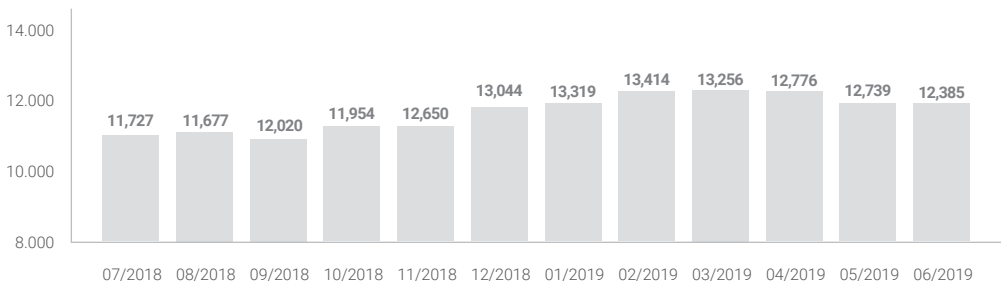
Chart-3 FDI inflows in the last 12 months and 12 month averages



(Million USD) (12 month averages is the last 12 month average per mentioned month)

■ Monthly FDI Inflows ● 12 Month-Averaged FDI Inflows

Chart-4 Annualized FDI inflows in the last 12 months



(Million USD) Annualized FDI inflow refers to total FDI inflows came last 12 month

■ Annualized

 **Table-1A** Components of FDI Figure

(Million USD)

Components of FDI	2018		2019		Yearly %	Last Month	
	Jan-June	%	Jan-June	%		June 2019	%
Net incurrence of liabilities	5.257	100,0	4.598	100,0	-12,5	973	100,0
Equity capital	2.509	47,7	3.055	66,4	21,8	671	69,0
Inflow	2.912	55,4	3.100	67,4	6,5	697	71,6
Outflow (-)	403	7,7	45	1,0	-88,8	26	2,7
Other capital (net)	484	9,2	-680	-14,8	-240,5	-64	-6,6
Real estate (Net)	2.264	43,1	2.223	48,3	-1,8	366	37,6

 **Table-2A** Sectoral Breakdown of the FDI in the Equity Capital (Main Sectors)

(Million USD)

Sectors	2018		2019		Yearly %	Last Month	
	Jan-June	%	Jan-June	%		June 2019	%
Agriculture	9	0,3	17	0,5	88,9	1	0,1
Industrial Sectors	1.241	42,6	923	29,8	-25,6	53	7,6
Services	1.662	57,1	2.160	69,7	30,0	643	92,3
Total Equity Capital	2.912	100	3.100	100	6,5	697	100

 **Table-3A** Sectoral Breakdown of the FDI in the Equity Capital (Sub-Sectors, Top 10)

(Million USD)

Rank	2018 January-June		Rank	2019 January-June		Rank	2019 June	
	Sectors	Equity Capital		Sectors	Equity Capital		Sectors	Equity Capital
1	Financial & Insurance Activities	739	1	Manufacturing	906	1	Financial and Insurance Activities	462
2	Electricity, Gas & Steam	652	2	Financial and Insurance Activities	769	2	Information & Communication	125
3	Manufacturing	552	3	Wholesale and Retail Trade	586	3	Manufacturing	46
4	Transportation and Storage	373	4	Construction	256	4	Wholesale and Retail Trade	30
5	Accommodation & Food	142	5	Transportation and Storage	178	5	Transportation and Storage	17
6	Wholesale and Retail Trade	135	6	Information & Communication	151	6	Electricity, Gas & Steam	6
7	Information & Communication	83	7	Admin. & Support Service	67	7	Real Estate Activities	5
8	Construction	70	8	Health & Social Work	62	8	Construction	2
9	Professional & Scientific Activities	44	9	Professional & Scientific Activities	34	9	Professional & Scientific Activities	1
10	Mining & Quarrying	37	10	Other Service Activities	22	10	Other Service Activities	1

 **Table-4A** Regional Breakdown of the FDI in the Equity Capital

(Million USD)

Regions	2018		2019		Yearly %	Last Month	
	Jan-June 2018	%	Jan-June 2019	%		June 2019	%
Europe	2.055	70,6	1.519	49,0	-26,1	105	15,1
Asia	638	21,9	1.356	43,7	112,5	583	83,6
Americas	218	7,5	194	6,3	-11,0	9	1,3
Africa, Ocenia and Polar Regions	1	0,0	31	1,0	3000,0	-	0,0
Equity Capital	2.912	100,0	3.100	100,0	-39,0	697	100,0
European Union	1.881	64,6	1.416	45,7	-24,7	87	12,5
Gulf Countries	213	7,3	681	22,0	219,7	566	81,2
Turkic Republics	212	7,3	545	17,6	157,1	4	0,6

Gulf Countries: Bahrain, UAE, Iraq, Qatar, Kuwait, S.Arabia. Turkic Republics: Azarbaijan, Kazakhstan, Uzbekistan, Turkmenistan

 **Table-5A** Source of Equity Capital Inflow to Turkey/Top 10 Countries

(Million USD)

Rank	2018 Jan-June		Rank	2019 Jan-June		Rank	Last Month 2019 June	
	Countries	Equity %		Countries	Equity %		Countries	Equity %
1	Italy	443 15,2	1	Qatar	601 19,4	1	Qatar	557 79,9
2	Austria	314 10,8	2	United Kingdom	579 18,7	2	Netherlands	21 3,0
3	Netherlands	243 8,3	3	Azerbaijan	544 17,5	3	Spain	17 2,4
4	Luxembourg	225 7,7	4	Netherlands	240 7,7	4	Luxembourg	14 2,0
5	Azerbaijan	212 7,3	5	Germany	214 6,9	5	Russia	12 1,7
6	United Kingdom	169 5,8	6	Spain	136 4,4	6	France	9 1,3
7	Germany	126 4,3	7	Switzerland	84 2,7	7	Belgium	9 1,3
8	Kuwait	117 4,0	8	France	65 2,1	8	Japan	9 1,3
9	Norway	110 3,8	9	Italy	62 2,0	9	Germany	7 1,0
10	Spain	88 3,0	10	Belgium	57 1,8	10	Kuwait	6 0,9
-	Other Countries	865 29,7	-	Other Countries	518 16,7	-	Other Countries	36 5,2
Total Equity Capital	2.912	100,0	Total Equity Capital	3.100	100,0	Total Equity Capital	697	100,0



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