



FDI Inflows to TURKEY

According to the latest data released by the Central Bank of the Republic of Turkey on December 11th, the FDI inflows to Turkey has been realised as **USD 765 million** in October 2019. Comparative analysis of FDI figures may be found in the charts and tables below.

Chart-1
Year-on-Year FDI Inflows **↓58%**

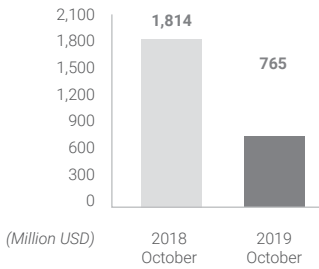
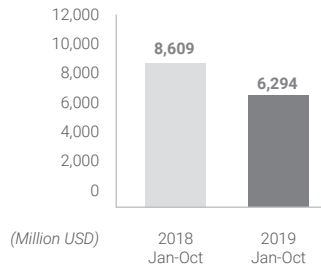
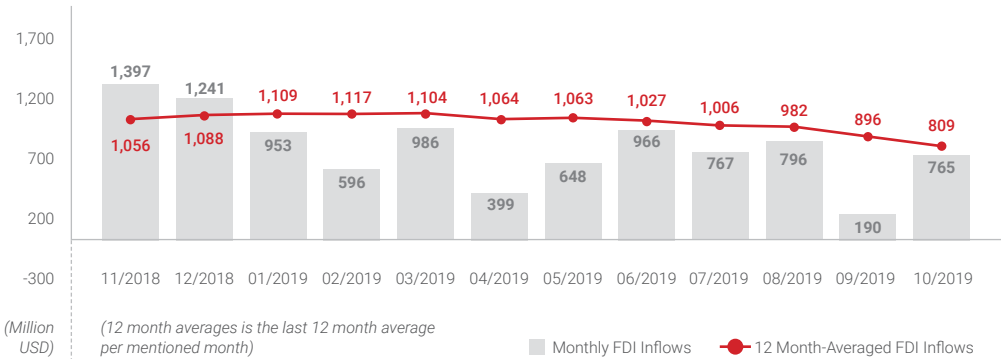


Chart-2
The FDI inflows to Turkey in the last 2 years **↓32%**



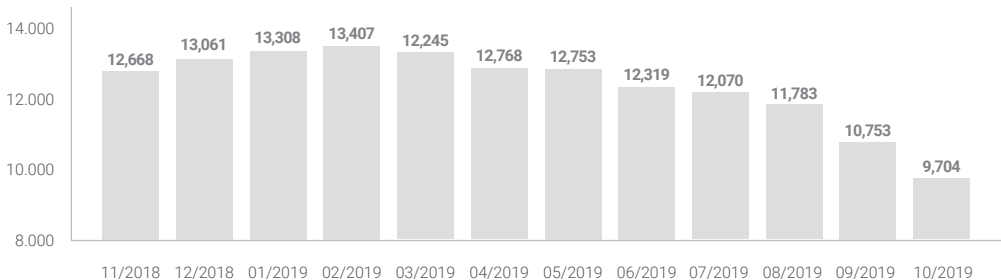
The Central Bank of Turkey / Balance of Payments / Financial Account / Net Incurrence of Liabilities

Chart-3 FDI inflows in the last 12 months and 12 month averages



(Million USD) (12 month averages is the last 12 month average per mentioned month) ■ Monthly FDI Inflows ● 12 Month-Averaged FDI Inflows

Chart-4 Annualized FDI inflows in the last 12 months



(Million USD) Annualized FDI inflow refers to total FDI inflows came last 12 month ■ Annualized

Table-1A Components of FDI Figure

(Million USD)

Components of FDI	2018		2019		Yearly %	Last Month	
	Jan-Oct	%	Jan-Oct	%		Oct 2019	%
Net incurrence of liabilities	10.423	100,0	7.066	100,0	-32,2	765	100,0
Equity capital	4.393	42,1	4.771	67,5	8,6	240	31,4
Inflow	4.833	46,4	4.829	68,3	-0,1	240	31,4
Outflow (-)	440	4,2	58	0,8	-86,8	-	0,0
Other capital (net)	1.207	11,6	-1.480	-20,9	-222,6	-37	-4,8
Real estate (Net)	4.823	46,3	3.775	53,4	-21,7	562	73,5

Table-2A Sectoral Breakdown of the FDI in the Equity Capital (Main Sectors)

(Million USD)

Sectors	2018		2019		Yearly %	Last Month	
	Jan-Oct	%	Jan-Oct	%		Oct 2019	%
Agriculture	11	0,2	13	0,3	18,2	-	-
Industrial Sectors	1.977	40,9	1.748	36,2	-11,6	124	51,7
Services	2.845	58,9	3.068	63,5	7,8	116	48,3
Total Equity Capital	4.833	100	4.829	100	-0,1	240	100

Table-3A Sectoral Breakdown of the FDI in the Equity Capital (Sub-Sectors, Top 10)

(Million USD)

Rank	2018 January-October		Rank	2019 January-October		Rank	2019 October	
	Sectors	Equity Capital		Sectors	Equity Capital		Sectors	Equity Capital
1	Manufacturing	1.225	1	Manufacturing	1.647	1	Manufacturing	104
2	Financial and Insurance Activities	935	2	Wholesale and Retail Trade	837	2	Wholesale and Retail Trade	29
3	Electricity, Gas & Steam	674	3	Financial and Insurance Activities	781	3	Human Health and Social Work	20
4	Wholesale and Retail Trade	514	4	Construction	444	4	Transportation and Storage	19
5	Transportation and Storage	476	5	Transportation and Storage	275	5	Electricity, Gas & Steam	18
6	Accommodation and Food Service Activities	265	6	Real Estate Activities	209	6	Financial and Insurance Activities	14
7	Information and Communication	191	7	Information and Communication	196	7	Information and Communication	14
8	Construction	179	8	Human Health and Social Work	87	8	Construction	8
9	Other Service Activities	86	9	Administrative & Support Service	70	9	Professional, Scientific & Tech.	4
10	Mining and Quarrying	74	10	Professional, Scientific & Tech.	66	10	Accommodation and Food Service Activities	3

Table-4A Regional Breakdown of the FDI in the Equity Capital

(Million USD)

Regions	2018		2019		Yearly %	Last Month	
	Jan-Oct 2018	%	Jan-Oct 2019	%		Oct 2019	%
Europe	3.438	71,1	2.666	55,2	-22,5	179	74,6
Asia	1.043	21,6	1.715	35,5	64,4	30	12,5
Americas	310	6,4	417	8,6	34,5	31	12,9
Africa, Oceania and Polar Regions	42	0,9	31	0,6	-26,2	-	0,0
Equity Capital	4.833	100,0	4.829	100,0	-39,0	240	100,0
European Union	3.227	66,8	2.391	49,5	-25,9	173	72,1
Gulf Countries	324	6,7	663	13,7	104,6	8	3,3
Turkic Republics	322	6,7	578	12,0	79,5	-	0,0

Gulf Countries: Bahrain, UAE, Iraq, Qatar, Kuwait, S.Arabia. Turkic Republics: Azerbaijan, Kazakhstan, Uzbekistan, Turkmenistan

Table-5A Top 10 Countries Exporting Equity Capital to Turkey

(Million USD)

Rank	2018 Jan-Oct		Rank	2019 Jan-Oct		Rank	Last Month 2019 Oct	
	Countries	Equity %		Countries	Equity %		Countries	Equity %
1	Netherlands	592 12,2	1	United Kingdom	783 740,0	1	United Kingdom	83 34,6
2	Italy	502 10,4	2	Qatar	569 569,0	2	Luxembourg	77 32,1
3	Austria	449 9,3	3	Azerbaijan	565 565,0	3	Ireland	65 27,1
4	United Kingdom	394 8,2	4	Netherlands	561 541,0	4	USA	44 18,3
5	Azerbaijan	321 6,6	5	Germany	328 310,0	5	Netherlands	18 7,5
6	Luxembourg	304 6,3	6	Japan	307 306,0	6	Germany	5 2,1
7	USA	279 5,8	7	USA	302 276,0	7	South Korea	5 2,1
8	France	265 5,5	8	Switzerland	250 244,0	8	Austria	5 2,1
9	Germany	244 5,0	9	Spain	195 186,0	9	Spain	4 1,7
10	Denmark	188 3,9	10	France	167 165,0	10	Switzerland	4 1,7
-	Other Countries	1.295 26,8	-	Other Countries	802 16,6	-	Other Countries	-70 -29,2
Total Equity Capital	4.833	100,0	Total Equity Capital	4.829	3918,6	Total Equity Capital	240	100,0



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