



FDI Inflows to TURKEY

According to the latest data released by the Central Bank of the Republic of Turkey on October 12th, the FDI inflows to Turkey were realised as USD 187 million in September 2019. Comparative analysis of FDI figures may be found in the charts and tables below.

Chart-1
Year-on-year FDI Inflows **↓85%**

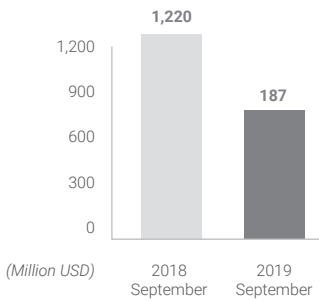
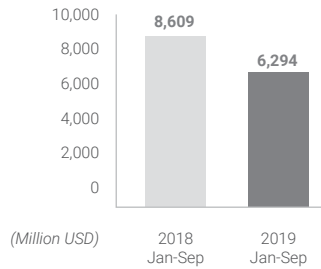
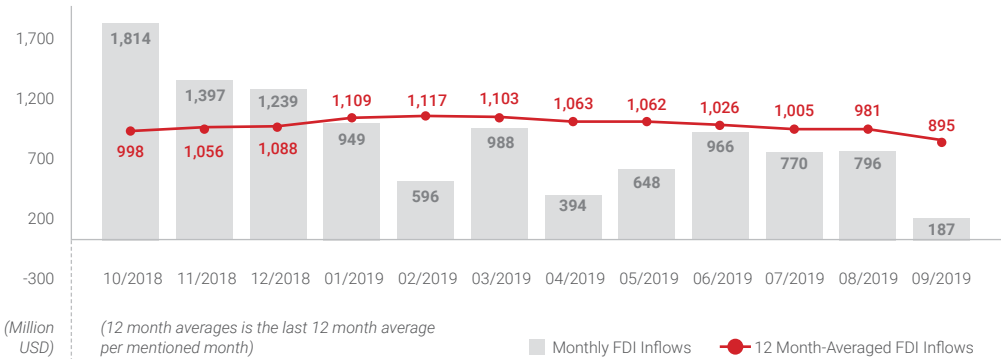


Chart-2
The FDI inflows to Turkey in the last 2 years **↓27%**



The Central Bank of Turkey / Balance of Payments / Financial Account / Net Incurrence of Liabilities

Chart-3 FDI inflows in the last 12 months and 12 month averages

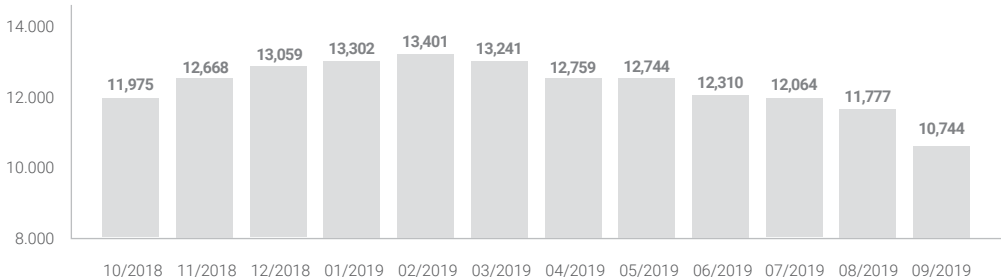


(Million USD)

(12 month averages is the last 12 month average per mentioned month)

■ Monthly FDI Inflows ● 12 Month-Averaged FDI Inflows

Chart-4 Annualized FDI inflows in the last 12 months



(Million USD)

Annualized FDI inflow refers to total FDI inflows came last 12 month

■ Annualized

 **Table-1A** Components of FDI Figure

(Million USD)

Components of FDI	2018		2019		Yearly %	Last Month	
	Jan-Sep	%	Jan-Sep	%		Sep 2019	%
Net incurrence of liabilities	8.609	100,0	6.294	100,0	-26,9	187	100,0
Equity capital	3.868	44,9	4.531	72,0	17,1	326	174,3
Inflow	4.307	50,0	4.589	72,9	6,5	337	180,2
Outflow (-)	439	5,1	58	0,9	-86,8	11	5,9
Other capital (net)	1.054	12,2	-1.450	-23,0	-237,6	-448	-239,6
Real estate (Net)	3.687	42,8	3.213	51,0	-12,9	309	165,2

 **Table-2A** Sectoral Breakdown of the FDI in the Equity Capital (Main Sectors)

(Million USD)

Sectors	2018		2019		Yearly %	Last Month	
	Jan-Sep	%	Jan-Sep	%		Sep 2019	%
Agriculture	11	0,3	13	0,3	18,2	1	0,3
Industrial Sectors	1.636	38,0	1.624	35,4	-0,7	171	50,7
Services	2.660	61,8	2.952	64,3	11,0	165	49,0
Total Equity Capital	4.307	100	4.589	100	6,5	337	100

 **Table-3A** Sectoral Breakdown of the FDI in the Equity Capital (Sub-Sectors, Top 10)

(Million USD)

Rank	2018 January-September		Rank	2019 January-September		Rank	2019 September	
	Sectors	Equity Capital		Sectors	Equity Capital		Sectors	Equity Capital
1	Financial and Insurance Activities	927	1	Manufacturing	1.543	1	Manufacturing	155
2	Manufacturing	893	2	Wholesale and Retail Trade	808	2	Wholesale and Retail Trade	87
3	Electricity, Gas, Steam	670	3	Financial and Insurance Activities	767	3	Financial and Insurance Activities	26
4	Wholesale and Retail Trade	466	4	Construction	436	4	Transportation and Storage	17
5	Transportation and Storage	457	5	Transportation and Storage	256	5	Mining & Quarrying	16
6	Accommodation and Food Service	241	6	Real Estate Activities	208	6	Construction	16
7	Information and Communication	184	7	Information and Communication	182	7	Real Estate Activities	8
8	Construction	107	8	Administrative and Support	69	8	Information and Communication	6
9	Other Service	85	9	Human Health and Social Work	67	9	Accommodation and Food Service	3
10	Mining & Quarrying	73	10	Profes., Scient. & Tech. Actv.	62	10	Agriculture, Forestry & Fishing	1

 **Table-4A** Regional Breakdown of the FDI in the Equity Capital

(Million USD)

Regions	2018		2019		Yearly %	Last Month	
	Jan-Sep 2018	%	Jan-Sep 2019	%		Sep 2019	%
Europe	3.005	69,8	2.487	54,2	-17,2	235	69,7
Asia	992	23,0	1.685	36,7	69,9	22	6,5
Americas	268	6,2	386	8,4	44,0	80	23,7
Africa, Ocenia and Polar Regions	42	1,0	31	0,7	-26,2	-	0,0
Equity Capital	4.307	100,0	4.589	100,0	-39,0	337	100,0
European Union	2.800	65,0	2.218	48,3	-20,8	226	67,1
Gulf Countries	309	7,2	655	14,3	112,0	8	2,4
Turkic Republics	308	7,2	578	12,6	87,7	1	0,3

Gulf Countries: Bahrain, UAE, Iraq, Qatar, Kuwait, S.Arabia. Turkic Republics: Azerbaijan, Kazakhstan, Uzbekistan, Turkmenistan

 **Table-5A** Top 10 Countries Exporting Equity Capital to Turkey

(Million USD)

Rank	2018 Jan-Aug		Rank	2019 Jan-Aug		Rank	Last Month 2019 Aug	
	Countries	Equity %		Countries	Equity %		Countries	Equity %
1	Italy	488 11,3	1	United Kingdom	696 740,0	1	Netherlands	83 24,6
2	Austria	417 9,7	2	Qatar	569 569,0	2	USA	77 22,8
3	Netherlands	350 8,1	3	Azerbaijan	564 565,0	3	Germany	65 19,3
4	United Kingdom	343 8,0	4	Netherlands	458 541,0	4	United Kingdom	44 13,1
5	Azerbaijan	307 7,1	5	Germany	304 310,0	5	Spain	18 5,3
6	Luxembourg	301 7,0	6	Japan	245 306,0	6	France	5 1,5
7	USA	240 5,6	7	USA	241 276,0	7	Kuwait	5 1,5
8	Germany	231 5,4	8	Switzerland	199 244,0	8	Austria	5 1,5
9	France	229 5,3	9	Spain	168 186,0	9	Hong Kong	4 1,2
10	Denmark	188 4,4	10	France	160 165,0	10	Ukraine	4 1,2
-	Other Countries	1.213 28,2	-	Other Countries	985 21,5	-	Other Countries	27 8,0
Total Equity Capital	4.307	100,0	Total Equity Capital	4.589	3923,5	Total Equity Capital	337	100,0



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