



FDI Inflows to TURKEY

According to the latest data released by the Central Bank of the Republic Turkey on April 11, the FDI inflows to Turkey were realized as **USD 647 million** in February 2019. Comparative analysis of FDI figures may be found in the charts and tables below.

Chart-1
Year-on-year
FDI Inflows **↑ 28%**

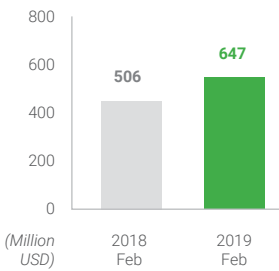
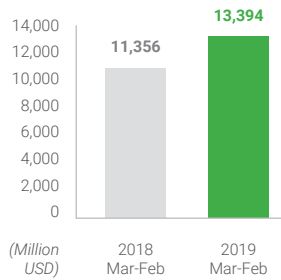
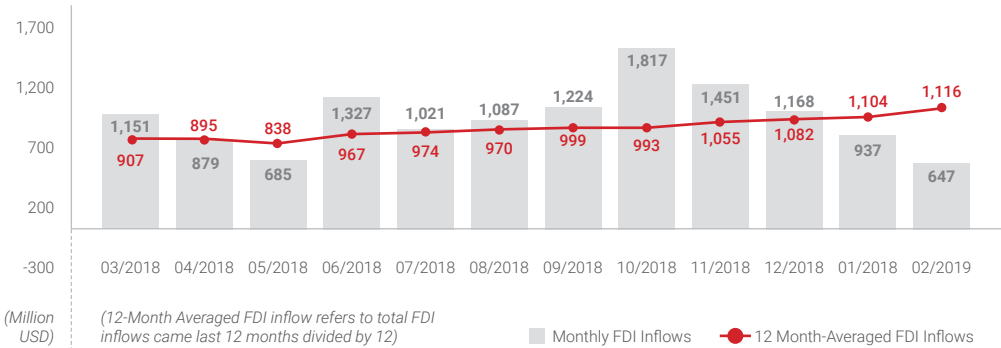


Chart-2
12-Month
Cumulative
FDI Inflows **↑ 18%**



The Central Bank of Turkey / Balance of Payments / Financial Account / Net Incurrence of Liabilities

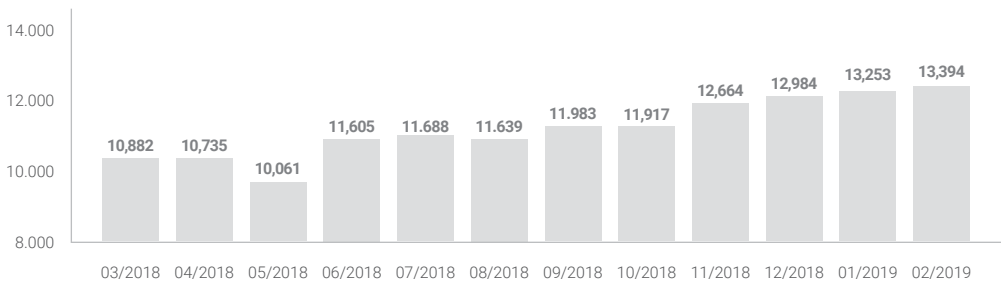
Chart-3 Monthly and 12 Month-Averaged FDI Inflows



(Million USD) (12-Month Averaged FDI inflow refers to total FDI inflows came last 12 months divided by 12)

■ Monthly FDI Inflows ● 12 Month-Averaged FDI Inflows

Chart-4 Annualized FDI Inflows



(Million USD) Annualized FDI inflow refers to total FDI inflows came last 12 month

■ Annualized

Table-1A Components of FDI Figure

(Million USD)

Components of FDI	2018		2019		Yearly %	Last Month	
	Mar-Feb	%	Mar-Feb	%		Feb 2019	%
Net incurrence of liabilities	11.356	100,0	13.394	100,0	17,9	647	100,0
Equity capital	5.487	48,3	6.542	48,8	19,2	323	49,9
Inflow	7.500	66,0	6.844	51,1	-8,7	325	50,2
Outflow (-)	2.013	17,7	302	2,3	-85,0	2	0,3
Other capital (net)	1.219	10,7	756	5,6	-38,0	-116	-17,9
Real estate (Net)	4.650	40,9	6.096	45,5	31,1	440	68,0

Table-2A Equity Capital Inflow to Turkey/Sectoral Breakdown (Main Sectors)

(Million USD)

Sectors	2018		2019		Yearly %	Last Month	
	Mar-Feb	%	Mar-Feb	%		Feb 2019	%
Agriculture	29	0,4	42	0,6	44,8	1	0,3
Industrial Sectors	2.080	27,7	2.749	40,2	32,2	94	28,9
Services	5.391	71,9	4.053	59,2	-24,8	230	70,8
Total Equity Capital	7.500	100	6.844	100	-8,7	325	100

Table-3A Equity Capital Inflow to Turkey/Sectoral Breakdown (Top 10 Sub-Sectors)

(Million USD)

Rank	2018 March-February			Rank	2019 March-February			Rank	2019 February		
	Sectors	Equity Capital			Sectors	Equity Capital			Sectors	Equity Capital	
1	Finance & Insurance Activities	1.497		1	Manufacturing	2.037		1	Manufacturing	90	
2	Transportation & Storage	1.264		2	Wholesale & Retail	1.252		2	Wholesale & Retail	86	
3	Manufacturing	1.219		3	Finance & Insurance Activities	1.169		3	Transportation & Storage	61	
4	Wholesale & Retail	1.096		4	Electricity, Gas & Steam	654		4	Construction	33	
5	Construction	609		5	Transportation & Storage	642		5	Finance & Insurance Activities	16	
6	Information & Communication	568		6	Construction	291		6	Professional & Scientific Activ.	12	
7	Mining & Quarrying	471		7	Information & Communication	178		7	Accommodation & Food	10	
8	Electricity, Gas & Steam	389		8	Accommodation & Food	170		8	Health & Social Services	7	
9	Accommodation & Food	154		9	Health & Social Services	126		9	Mining & Quarrying	3	
10	Health & Social Services	60		10	Other Services Activities	91		10	Admin. and Supportive Activ.	3	

Table-4A Source of Equity Capital Inflow to Turkey/Regional Breakdown

(Million USD)

Regions	2018		2019		Yearly %	Last Month	
	Mar-Feb 2018	%	Mar-Feb 2019	%		Feb 2019	%
Europe	5.006	67,0	4.448	65,0	-11,1	125	38,5
Asia	1.683	22,5	1.764	25,8	4,8	103	31,7
Americas	284	3,8	539	7,9	89,8	95	29,2
Africa, Ocenia and Polar Regions	503	6,7	93	1,4	-81,5	2	0,6
Equity Capital	7.476	100,0	6.844	100,0	-39,0	325	100,0
European Union	4.886	65,4	4.092	59,8	-16,3	114	35,1
Gulf Countries	295	3,9	317	4,6	7,5	25	7,7
Turkic Republics	954	12,8	543	7,9	-43,1	51	15,7

Gulf Countries: Bahrain, UAE, Iraq, Qatar, Kuwait, S.Arabia. Turkic Republics: Azerbaijan, Kazakhstan, Uzbekistan, Turkmenistan

Table-5A Source of Equity Capital Inflow to Turkey/Top 10 Countries

(Million USD)

Rank	2018				Rank	2019				Rank	Last Month			
	Countries	Equity	%			Countries	Equity	%			Countries	Equity	%	
1	Netherland	1784	23,8		1	Netherland	723	10,6		1	US	92	28,3	
2	Spain	1500	20,0		2	UK	621	9,1		2	Azerbaijan	51	15,7	
3	Azerbaijan	952	12,7		3	Azerbaijan	541	7,9		3	Germany	40	12,3	
4	Australia	459	6,1		4	Italy	520	7,6		4	UK	29	8,9	
5	Austria	331	4,4		5	Germany	503	7,3		5	Qatar	17	5,2	
6	UK	323	4,3		6	US	501	7,3		6	Netherlands	12	3,7	
7	Germany	285	3,8		7	Austria	407	5,9		7	Spain	12	3,7	
8	US	230	3,1		8	Luxemburg	319	4,7		8	Switzerland	11	3,4	
9	Belgium	224	3,0		9	France	285	4,2		9	Japan	10	3,1	
10	Japan	193	2,6		10	Belgium	256	3,7		10	Italy	9	2,8	
-	Other Countries	1219	16,3		-	Other Countries	2168	31,7		-	Other Countries	42	12,9	
Total Equity Capital	7.500	100,0			Total Equity Capital	6.844	100,0			Total Equity Capital	325	100,0		



PRESIDENCY OF THE REPUBLIC OF TURKEY
INVESTMENT OFFICE

Investment Office, the official investment advisory body of Turkey, is a knowledge-center for foreign direct investments and a solution partner to the global business community at all stages of investments. It provides customized guidance and qualified consulting before, during and after entry into Turkey.



/investturkey



/invest-in-turkey



/InvestTurkey

invest.gov.tr